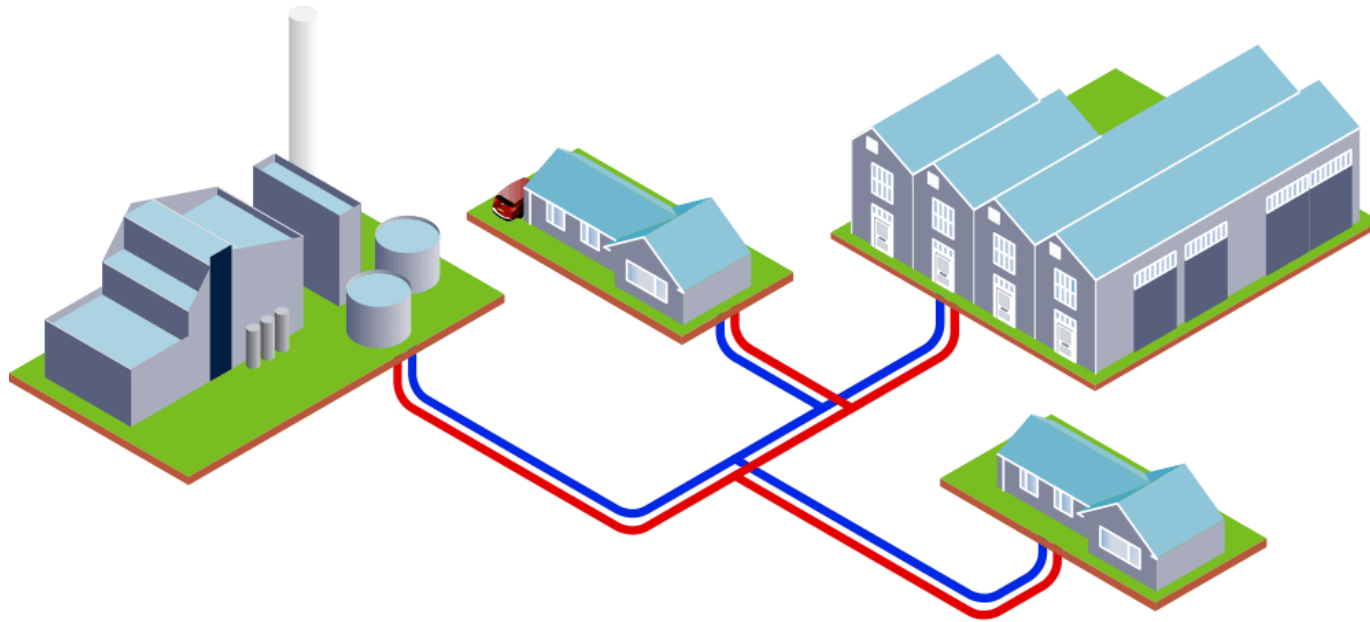


What's the DEAL (with heat networks)



~ 5,500 district heat networks
in the UK

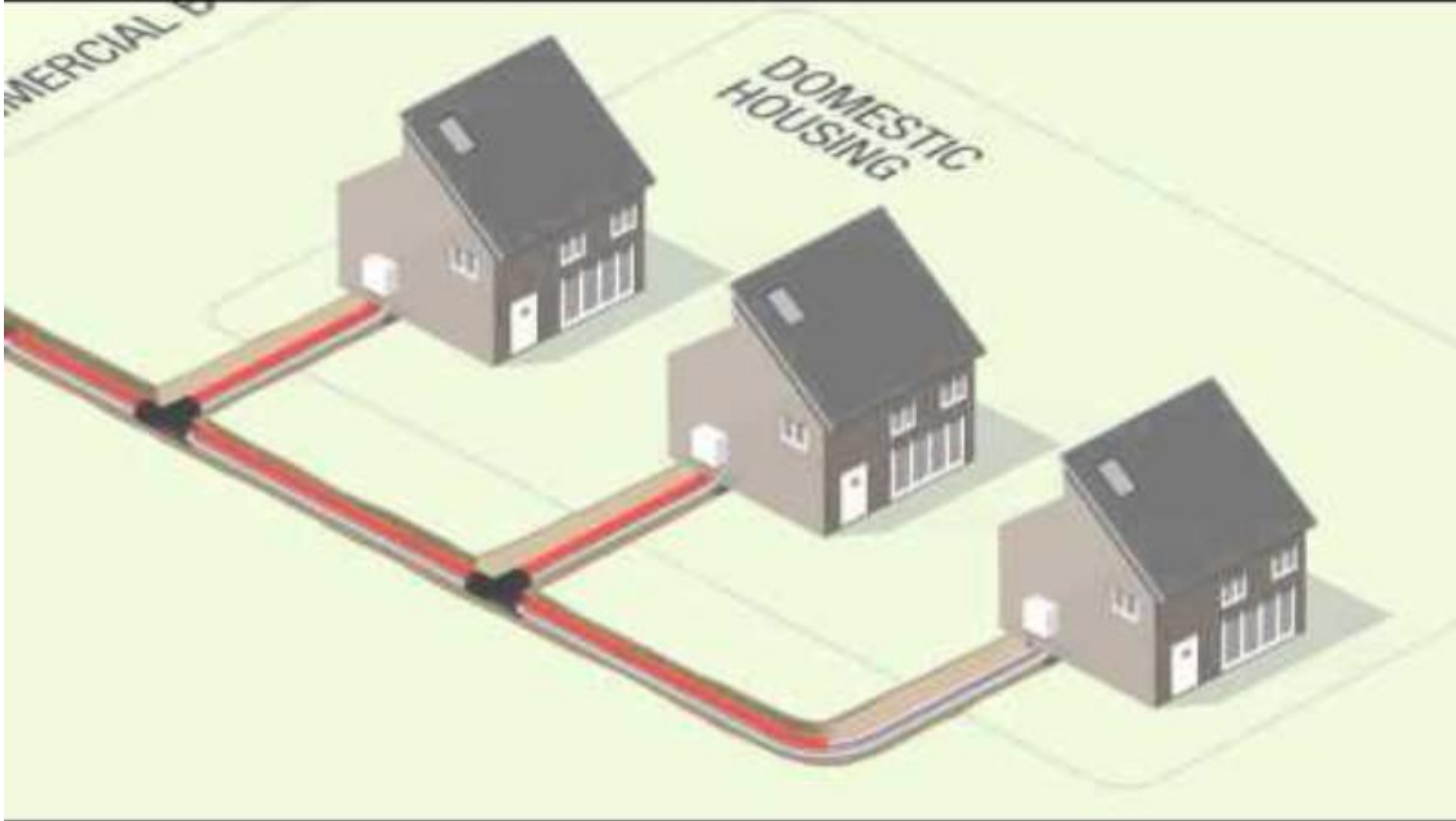


UK gov see as most cost-
effective way to decarbonise
heating in dense urban areas



Target to increase UK buildings
heated by heat networks to 20%
by 2050

What is a District Heat Network?



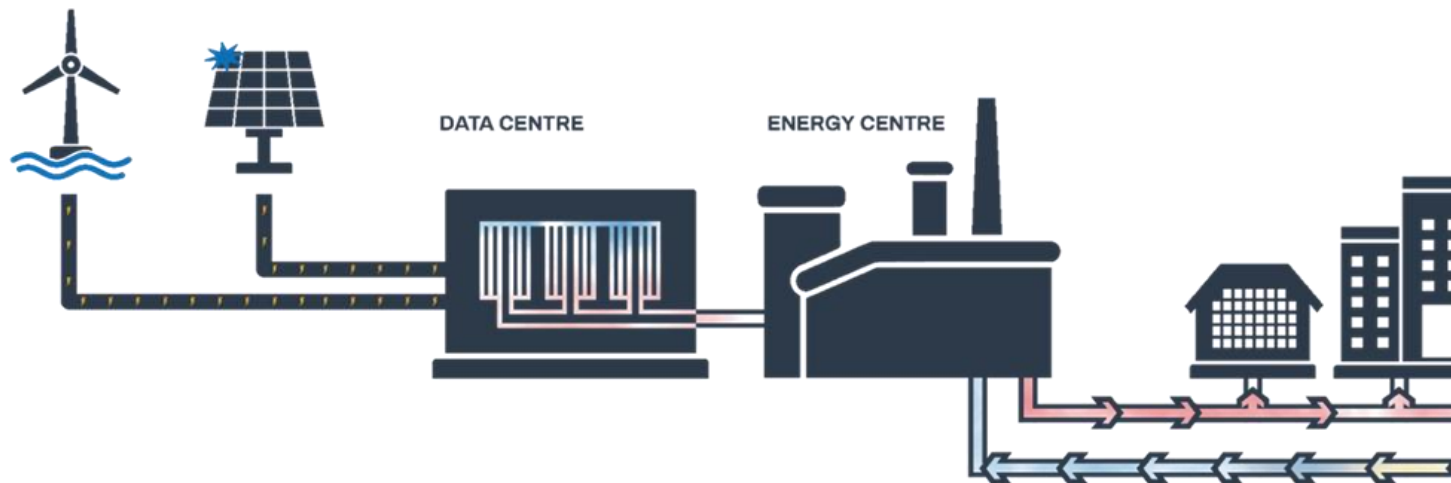
Heat Network Zoning Regulation

Regulatory framework designed to accelerate the development of district heat networks

If an area is designated a zone, certain buildings within the zone will be required to connect.

Zone coordination bodies will coordinate the development

Silicon Sands – Our Vision



Buildings with annual demand over 200 MWh

Benefits to Businesses

Heat networks can:

- Save on energy bills and operational costs
- Help achieve net-zero targets
- Provide Energy Independence from fossil fuel markets



Energy Centre – Gateshead

However:

- Networks are only realised with strong business cases.
- Need to improve the availability and accuracy of real-world data on heat demand and efficiency of customers.
- Without reliable data multi-million £ decisions on heat network design made using generic standards and assumptions.
- This is driving unnecessary costs for heat network operators and customers



What's the DEAL

(data efficiency of
anchor loads)

Address non-technical barriers to
heat network adoption and heat
decarbonisation



Two data sets:
Phyre Energy Shift - Sensors
xRI - Town Scan



Use datasets to support heat
network development and improve
internal heating system
efficiency and performance



Service aimed primarily at heat
network developers, LA's and
zone coordinator's

Phyre Shift Solution

Deployment of temporary sensors within a building

Approach reduces uncertainty around the decarbonisation of heat, compared with modelling based on assumptions and one-time surveys.

The extended monitoring of actual heating system performance enables:

- Right-sized design of new heat generators or sources
- Identification of efficiency improvements in heating systems
- Design assumptions to be validated

Once improvements are implemented, the benefits of the service include:

- Improved confidence in heating decarbonisation
- Reduced CapEx / OpEx
- Reduced carbon emissions

Example: Monitors installed at a leisure centre to improve heating efficiency, expected savings of £150k p.a. once improvements are implemented.

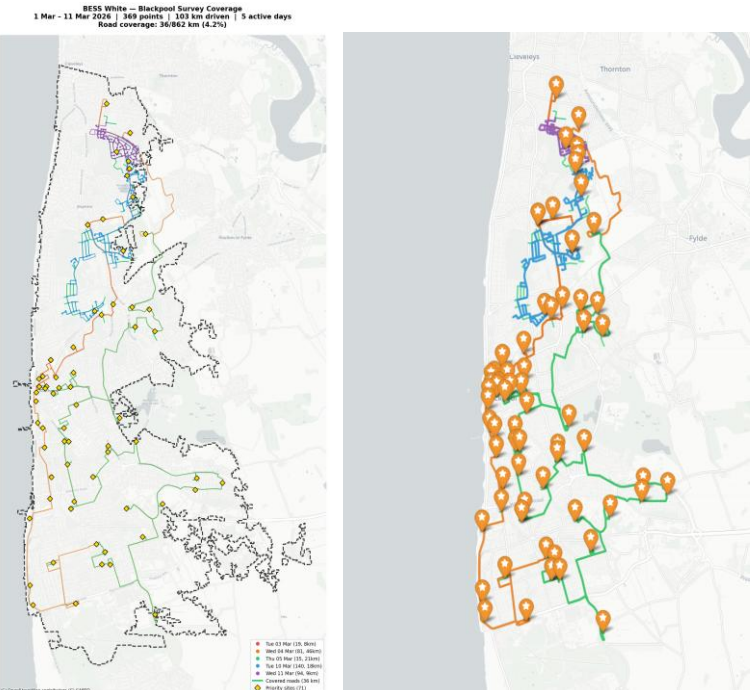


Currently installed in Big
hotel

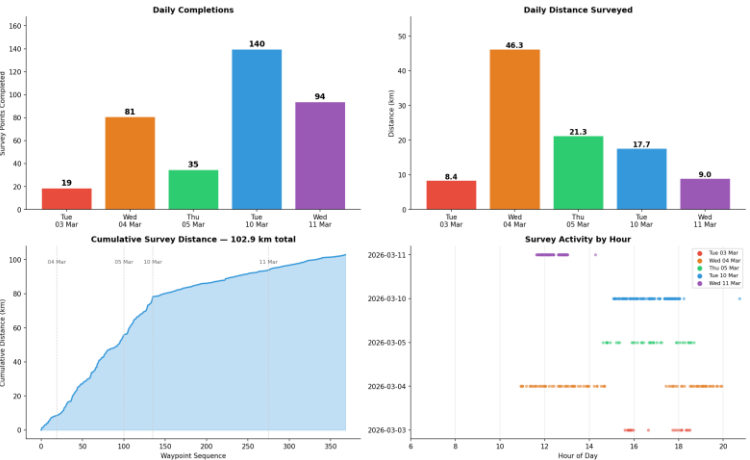
Blackpool – Big Blue Thermal Imaging



Blackpool Survey – 103km across the city with ~68 unique locations with 133 observations across 5 day/evening

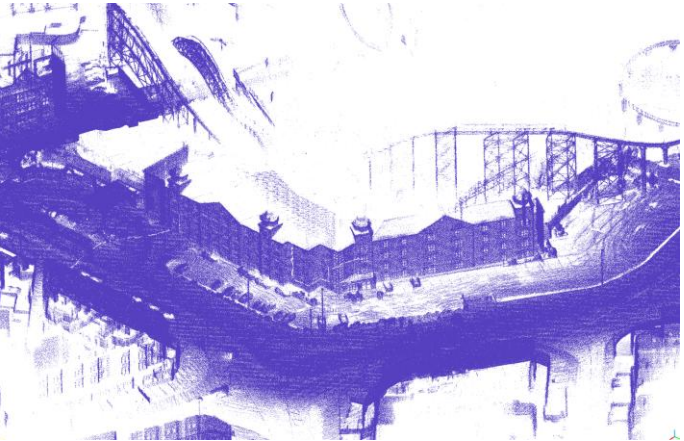


BESS White – Blackpool Survey Analytics (March 2026)



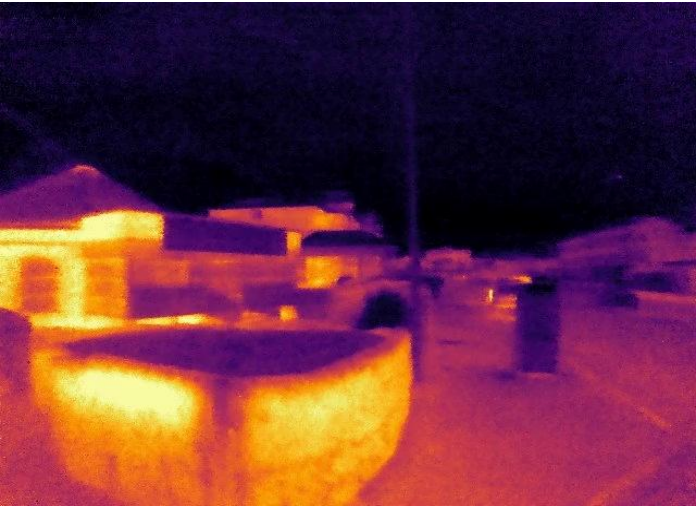
Big Blue Hotel – multiple observations across varying conditions.

LiDAR:



Thermal imaging:

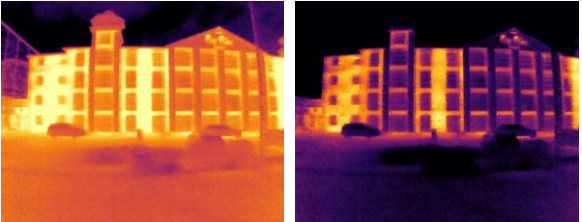
Big Blue – thermal imaging sequence



Enables enhanced understanding of *individual building heat loss* – localisation and targeting

Scales up to cover city-scale heat loss.

Examples from Big Blue.



Uniformly heated/large anchor load



Prominent wind effect



Lower/ground floor utilisation?



Entrance hallway – door system?

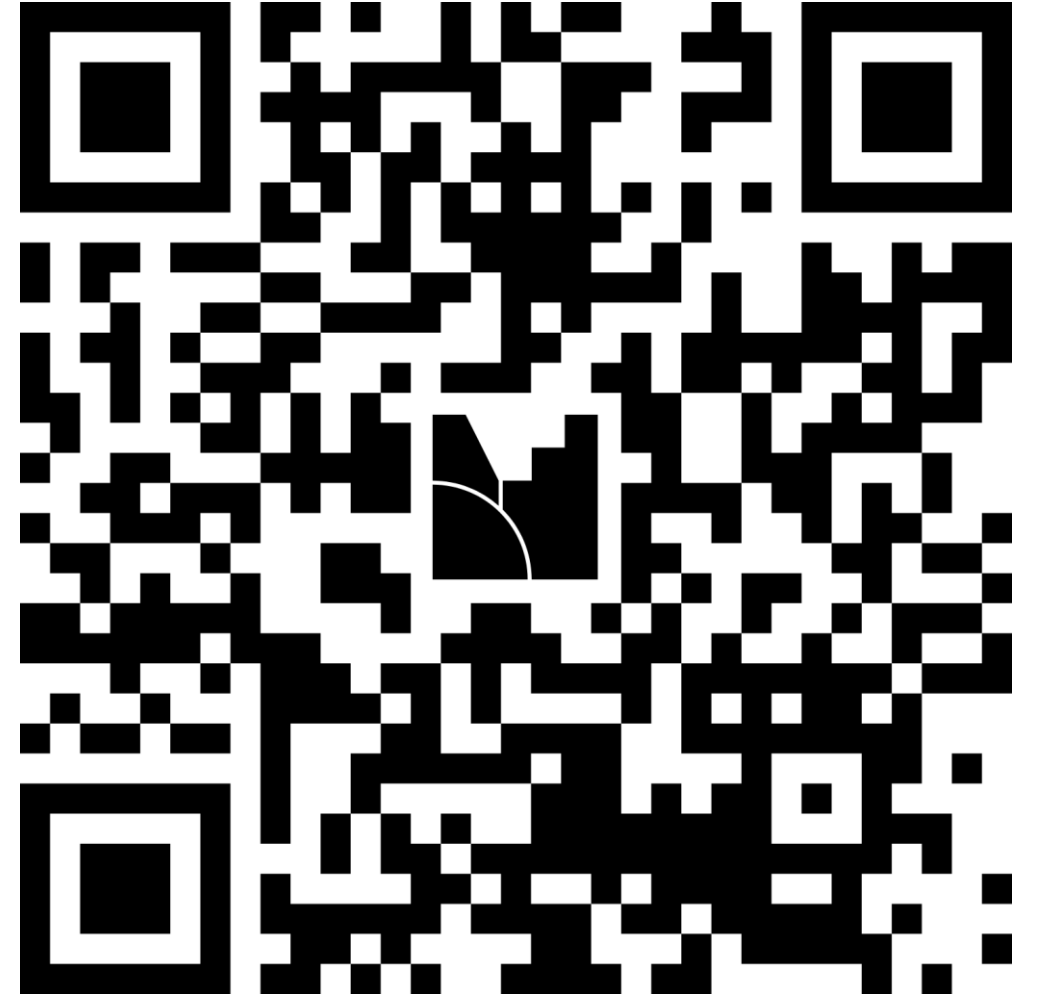


It's important your voice is heard!

How to take part:

- Scan the QR code
- Type your answer
- Click "Submit"
- Select "Next question"

Thank you!



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